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Article

Artificial Intelligence in Digital Marketing: Towards an Analytical Framework for Revealing and Mitigating Bias

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Abstract: Artificial intelligence (AI) affects many aspects of modern life, and most predictions are that the impact of AI on business and society will only increase. In the marketing function of today's leading businesses, two main types of AI can be discerned. Traditional AI centres on supervised learning algorithms to support and enable the application of data rules, predictive functionality and other AI-based features. Generative AI, on the other hand, uses large language model (LLM) data sets and user prompts to generate new content. While AI-generated applications and content can boost efficiency, they also present challenges regarding transparency and authenticity, and the question of bias is central to these concerns. This article adopts a qualitative inductive approach to research this issue in the context of the marketing function of a global software supplier. Based on a systematic literature review and in-depth interviews with company marketers, the perceived bias issues in coding, prompting and deployment of AI in digital marketing are identified. Then, based on a provisional conceptual framework derived from the extant literature, an analytical framework for revealing and mitigating bias in digital marketing is put forward, incorporating the perspectives of industry-based practitioners. The framework can be used as a checklist of marketing activities in which bias may exist in either traditional or generative AI across different stages of the customer journey. The article thus contributes to the development of theory and practice regarding the management of bias in AI-generated content and will be of interest to researchers and practitioners as an operational guide and point of departure for subsequent studies.



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Keywords: artificial intelligence; generative AI; marketing; digital marketing; bias; digital transformation; martech stack; marketing customer journey

1. Introduction

Artificial Intelligence (AI) is conceptualised by some authors as the Intelligence Revolution: “AI draws strength from the Internet, finally starting a major revolution comparable to the previous technological revolutions” [1] (p. 12). The Intelligence Revolution will completely change our society in many regards, but it is at risk, like any new technology, of being misused if not correctly regulated. Within businesses, marketers are being encouraged to use AI for marketing strategy execution and optimisation, from dynamic content creation to data profiling, but with little implementation guidance [2].

Bias exists in everything we do, and bias propagation is already well documented as being perpetuated in marketing through the marketer [3]; however, AI usage can compound already existent bias propagation. Currently, there is no global governance to regulate AI usage in business, resulting in a lack of governance for employees using

it within their companies [4]. Nevertheless, a 2023 Gartner survey revealed that 63% of marketing leaders planned to invest and adopt AI in their marketing practices within the next 24 months [5] and that this adoption was estimated to produce an increase in productivity of more than 40% in the next five years [6]. Whilst it is generally accepted that bias is evident in most marketing-related activities, there is a dearth of research literature on how to identify and mitigate bias in AI-driven marketing. Existing studies lack specificity in this regard, and this article addresses this gap in the literature by providing a framework from which a strategy and action plan can be developed to identify and manage bias in marketing activities. In this context, this research aims to engender the implementation of improved ethical marketing practices when using AI and, more specifically, addresses two research questions (RQs):

RQ1. What are the current and perceived bias issues in coding, prompting and deploying AI in digital marketing?

RQ2. What framework can be developed to provide guidance for practitioners to reveal and mitigate bias in AI deployment in digital marketing?

Following this introduction, the article comprises five further sections. In Section 2, the relevant literature is reviewed, and a provisional conceptual framework for the study is developed as a basis for the primary research. In Section 3, the selection of the research method is discussed. Section 4 then sets out the research results and addresses the research questions. Section 5 is a discussion section that examines a number of emergent themes that do not directly address the RQs but are still of relevance to the overall aim of the research. The concluding Section 6 summarises the contribution of the research, outlines its limitations and points out possible future areas for research in this field.

2. Literature Review

This systematic literature review uses a PRISMA (Preferred Reporting Items for Systematic Review or Meta-Analysis) flow to locate and determine the relevance of the literature to the overall research aim and research questions [7] (Figure 1). A comprehensive search was used on various research databases between February and July 2024, using the keywords “artificial intelligence”, “marketing”, “bias”, “marketing technology” and “marketing customer journey”. The initial search delivered 1845 results, and after removing duplication, 985 sources remained. To ensure relevance and applicability, these articles were screened with two filters: the first to ensure relevance to the research area and the second to restrict publication dates between January 2016 and July 2024. Broad search terms were deliberately used to gain a holistic picture of the literature for AI, bias and digital marketing; however, each piece of literature had to focus on at least two of these three core areas to be eligible. Once the publication period had been applied and a meticulous screening of relevant literature had been conducted, the final count of core sources for the research project was 141. The analysis of these sources provided some initial findings as regards RQ1, which are extended and developed in light of the primary research results reported in Section 4. This literature synthesis allowed a categorisation of findings and development of the provisional conceptual framework, which was then used for questionnaire and interview design.

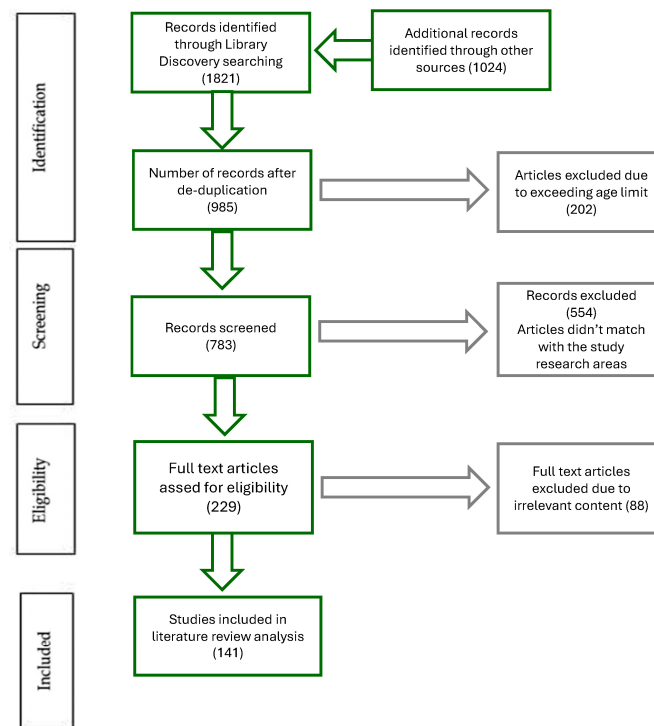


Figure 1. PRISMA flow diagram for the systematic literature review.

2.1. Artificial Intelligence and Bias in Marketing

There are two main aspects of AI of relevance to digital marketing. First, supervised learning algorithms (a category of machine learning) are used in combination with other technologies within the marketing technology stack (Martech Stack), supporting and enabling the application of data rules, predictive functionality and other AI-based features [2,8]. This is often seen as “Traditional AI” or “Weak AI”, and is limited to programmed rules and inputs, making it more accurately described as “augmented intelligence” requiring human oversight [9,10]. The second is generative AI, which uses large learning model data sets and user prompts to generate new content [1].

The Martech Stack is a collection of integrated software made up of customer relationship management (CRM) systems, social media, analytics, and websites that may use real-time AI algorithms to optimise usage [11]. AI improves these systems by modelling predictive outcomes, algorithmic clusters and enabling personalisation at scale; however, it risks introducing biases from incomplete or skewed datasets, potentially suppressing genuine buyers and misrepresenting consumer behaviour. Continuous human oversight is critical to maintain ethical marketing funnels and prevent automated biases from influencing decision-making [2,12,13].

Generative AI enhances efficiency by automating text, image, audio, and video content creation, which is crucial for reaching diverse audiences. For instance, AI-driven tools streamline tasks like blog writing, social media updates, and email newsletters, allowing marketers more time for strategic innovation [14,15]. Content production constitutes 26% of marketing budgets, with 4% spent on localisation [16,17]. Generative AI can save marketers 25–74% of their time [18]. However, marketing personas, based on job titles, demographics, and industries, risk excluding or discriminating against outliers—continuing to perpetuate biases in communication strategies. AI algorithms excel in recognising patterns and sentiments, offering cost-effective, scalable visual content personalisation [19].

Despite time savings, unmoderated content can expose companies to reputational risks. Tools like DALL-E source data from platforms like Google Images, and these platforms can introduce biases. Research by Sun et al. [20] shows gender imbalances in occupational image

searches, underrepresenting women in male-dominated fields and overrepresenting men in female-dominated ones. Additionally, a Eurocentric aesthetic bias persists, excluding diverse cultural representations [21]. These biases extend to AI-generated image captions, crucial for accessibility but often prone to gender misclassification, requiring human review until algorithms improve [22].

Audio and video AI systems also perpetuate biases. Tatman [23] found YouTube's voice recognition 13% less accurate for women, with linguistic minorities and regional accents facing lower accuracy than standard American or Received Pronunciation accents. Koenecke et al. [24] expanded on this, revealing that automatic speech recognition (ASR) systems misidentified 35% of words from Black speakers compared to 19% from White speakers, reflecting a systemic bias in speech technologies. Marketeers use these platforms to create content or host their content to customers and not all will know the partiality and bias that is already well researched and identified within them. Bias permeates all marketing touchpoints due to human involvement. Marketing thrives on consumer biases, predicting purchasing habits to engage prospects at optimal moments [25]. However, the lack of a standardised framework for addressing bias in AI-driven marketing complicates ethical considerations. Bias is often inherent and difficult to categorise, allowing it to manifest in various forms when marketers use AI tools [26].

The influence of major tech companies on AI development introduces further complications. These large international corporations may prioritise efficiency and profit over data integrity, leading to biased outcomes [4,27]. Machine learning heuristics—quick, approximate solutions—drive AI speed and scalability, but often at the expense of accuracy and fairness [28]. Transparency and accountability are limited due to the proprietary nature of these algorithms, raising ethical concerns [29]. Martech stacks, built on big tech platforms, inherit these biases, embedding flawed decision-making processes into business software, including marketing software. By 2023, the U.S. led AI development with 61 machine-learning models, followed by Europe (19) and China (7). However, rapid innovation in Silicon Valley focuses more on boosting stock prices than ensuring ethical AI development [30].

Gender disparity in AI development further exacerbates bias. Only 8–10% of software developers are female, and this imbalance can encode biases into algorithms, often unintentionally [31,32]. Assumptions made by predominantly male developers can lead to unfair outcomes, particularly in culturally sensitive applications where debiasing efforts remain insufficient [20]. The European Union's AI Act mandates debiasing, but loopholes allow companies to circumvent regulations based on production location, perpetuating inequalities and sustaining market dominance by former colonial powers [33].

Marketers themselves can unintentionally corrupt AI models through adversarial attacks, altering input data, such as text or images, to mislead algorithms. These subtle manipulations compromise machine-learning models for all users [34]. Consequently, rigorous human oversight and ethical guidelines are essential to mitigate biases and ensure the responsible use of AI in marketing.

2.2. Relevant Methods, Models, and Frameworks

To understand the rigour around ethical marketing usage of AI, relevant models and frameworks were reviewed to identify current research gaps. Huang and Rust's [35] framework was one of the first research studies to investigate where AI can be used within marketing. It structures strategic marketing planning across the broad AI landscape, covering marketing research, strategy (segmentation, targeting, and positioning), and operational actions. This three-stage framework leverages AI to enhance strategic marketing, divided into three types of AI: "mechanical AI" for automating repetitive marketing tasks, "thinking

AI” for processing data to generate insights and support decision-making, and “feeling AI” for analysing human emotions and social-economic interactions. However, this framework is one dimensional, with general AI terminology mapped to the three areas and there is no focus on application. Similarly, research from Buch and Thakkar [36] and Yu [37] scope the possibilities of marketing use of AI, but do not define the use cases for it.

Nesterenko and Olefirenko [38] critique Huang and Rust’s [35] framework in that there are no use cases in their research, which only focuses on the overall abilities of AI. However, building on Huang and Rust’s [35] framework, Haleem et al. [14] built a comprehensive table overview identifying 23 diverse ways marketers can apply ChatGPT generative AI in marketing activities. These include audience targeting, creating scripts for advertising, and improving customer service. While both these models applied AI usage in marketing, no investigation of bias propagation was undertaken by them.

The literature resources on how new technology, including AI, is successfully integrated into companies were also reviewed. Any new deployment of technology within a company requires organisational changes for its successful integration, usually referred to as organisational complements [39]. Jarrahi et al. [40] argue the successful implementation of AI for all operational requirements (not just marketing) lies in the infrastructure of its adoption, not the technology itself. They propose three complements of people, infrastructure, and process to underpin successful integration of AI for all business applications. This has some parallels with Huang and Rust’s [35] mechanical, thinking and feeling AI framework. Other researchers [41] have examined the broader social and technological responsibilities of companies using AI within the context of corporate digital responsibility.

More specifically, Buczek et al. [6] at Forrester Research suggest the “3Es” of AI in marketing are (1) effectiveness, for improving business outcomes, (2) efficiency, for cost savings and improved productivity, and (3) effort, for improving customer experiences. A further output that corroborates this is Dwivedi et al.’s [42] research specifically on generative AI bias. They proposed that three areas would help mitigate bias through AI usage: (1) knowledge, transparency, and ethics; (2) digital transformation of organisations and societies; and (3) teaching, learning, and scholarly research. Dwivedi et al.’s [42] research, while focused on bias in generative AI, does not apply directly to marketing use cases. While frameworks are available for using AI in marketing, no one provides a framework for mitigating the propagation of bias by marketers using AI.

Within the literature, the mitigation of bias in AI is often referenced in a cross-industry context [43,44], but many of the available use cases apply to the healthcare industry [45]. The issues of diversity bias and gender bias are well documented within AI models that are used for multiple industries [43–45]. A lack of diversity in both data, developers and programmer bias is noted, aligning with the literature explored within the marketing industry [43]. The focus is on instilling fairness within the data used from the beginning and reducing bias within the algorithms themselves [44]. However, in common with the literature available on AI in marketing, bias mitigation when prompting AI within other industry functions and sectors is scarcely covered in the research literature. There are some guidelines in the grey literature and online blogs, but these tend to be general in nature and largely untested [46,47].

The marketing customer journey is a prominent focus in much of the relevant literature. From 1960 onwards, the customer journey has often been viewed as comprising four stages—need recognition; pre-purchase; purchase; and post-purchase—when marketing began to focus on customer decision making when buying products [48]. It has been the core of planning and executing a marketing campaign for decades. Due to the evolution of digital marketing, there are now more marketing channels than a decade ago [49]. In line with this, the customer journey lifecycle has now evolved into further stages, with

companies using multiple-stage journey maps for their marketing efforts [50]. This research uses the eight-stage marketing customer lifecycle map (Table 1). This eight-stage journey shows content and marketing tactics mapped to granular decision-making stages, split by pre-sale and post-sale and draws upon the evolved B2B marketing customer journey proposed by Purmonen et al. [51].

Table 1. Business-to-business marketing customer lifecycle journey map.

Stages	Pre-Sale Stage					Post-Sale Stage			
	Awareness	Acquisition	Consideration	Select		Adopt	Usage	Retain	Expand
Content	Content with messaging for awareness	Content with messaging for acquiring	Content with messaging for consideration	Content that is used for final sale/selection		Content with messaging on how to adopt the new purchase	Content with messaging on how to use the new purchase	Content that is used for customer loyalty and retention	Content to expand customers into purchasing other products
Channels	Channels that grab awareness: Brand (TV, Billboards, etc.) Paid Media Social Media Organic Search Website Pages Events	Channels that acquire: Account-based marketing Software Reviews Paid Media Emails Organic Search Website Pages Events	Channels that further consideration: Outbound Tele-sales Software Reviews Paid Media Emails Organic Search Website Pages Events	Channels that encourage selection: Free Trials Inbound tele-sales Marketplace websites Events Partners	Sale	Channels that encourage adoption: Emails Community Websites Learning Modules	Channels that encourage usage: Emails Community Websites Learning Modules Outbound Tele-sales	Channels that retain customer: Success Events Community Websites	Channels that encourage expansion: Emails Website Outbound Tele-sales

Source: Based upon Purmonen et al.'s [51] Customer Journey framework [51] and process mapping in the Case Study Company (CSC).

Comparison of the “original” four-stage marketing customer journey [50] and Table 1 suggests a correlation between the two models: need recognition is equal to awareness; pre-purchase is equal to acquisition and consideration; purchase is equal to select; and post-purchase is equal to adopt, usage, retain and expand. The evolved customer journey in Table 1 shows that there is content and channel differentiation when a customer is in the two stages of acquisition and consideration that were not in the original customer journey. The post-sale evolution also shows there is distinct differentiation to the stages a customer goes through post-purchase. The customer journey is a pivotal go-to market for a company and a vehicle for AI outputs to interact with customers.

The company studied in this research, given the alias “CSC”, sells B2B (business to business), and a B2B buyer has a longer decision-making process with an average of 27 interactions with the company [52]. A B2B buyer’s preferred engagement is 67% digital and 33% human-to-human interaction. These buyers are seeking interactive, immersive and omnichannel engagement. Buczek et al. [6] state that by 2028, G200 firms (the largest global companies) will utilise data and AI to automate 38% of actions in the buyer journey. The Martech Stack also uses the evolved customer journey to optimise new technology integrations and enhance audience interaction [11,53].

2.3. Provisional Conceptual Framework

The provisional conceptual framework (PCF) is drawn from the literature analysis and represents an initial view of the key concepts that will underpin the development of the analytical framework for revealing and mitigating bias, supporting the ethical usage of AI in digital marketing. Jabareen [54] argues that a PCF is best placed to support theoretical research in complex social phenomena, as “usually, these multidisciplinary phenomena

do not even have a skeletal framework” (p. 50). While there are research frameworks that map AI use in marketing [13,35], bias within the marketing customer journey [55] and bias within AI [42], these are related to specific functions, activities or technologies with no one framework bringing them together. Here, the PCF aims to achieve this as a basis for subsequent development and validation within the primary research phase.

The PCF (Figure 2) sets out the relationships between the core concepts and related elements that emerged from the literature review. For AI, two types are identified: generative AI and traditional AI [2]. The customer journey emerges as a central theme, and here the eight-stage conceptualisation discussed above is included: awareness, acquisition, consideration, selection, adoption, use, retention and expansion [6]. The core concept of the Martech Stack has seven technologies: search engine optimisation, social media, website, multi-channel nurture, DAM, CRM and analytics [11]. The routes to market within the Martech Stack are SEO, social media, website and multi-channel nurture. DAM, CRM and analytics are internal software used to measure ROI and structure content and customer data. The PCF structure clearly details the cascade of bias within the types of AI and the Martech Stack. This research, therefore, has 17 elements within its core concepts, giving 112 interactions to explore between them—2 AI types x 7 Martech Stack technologies x 8 Customer Journey stages.

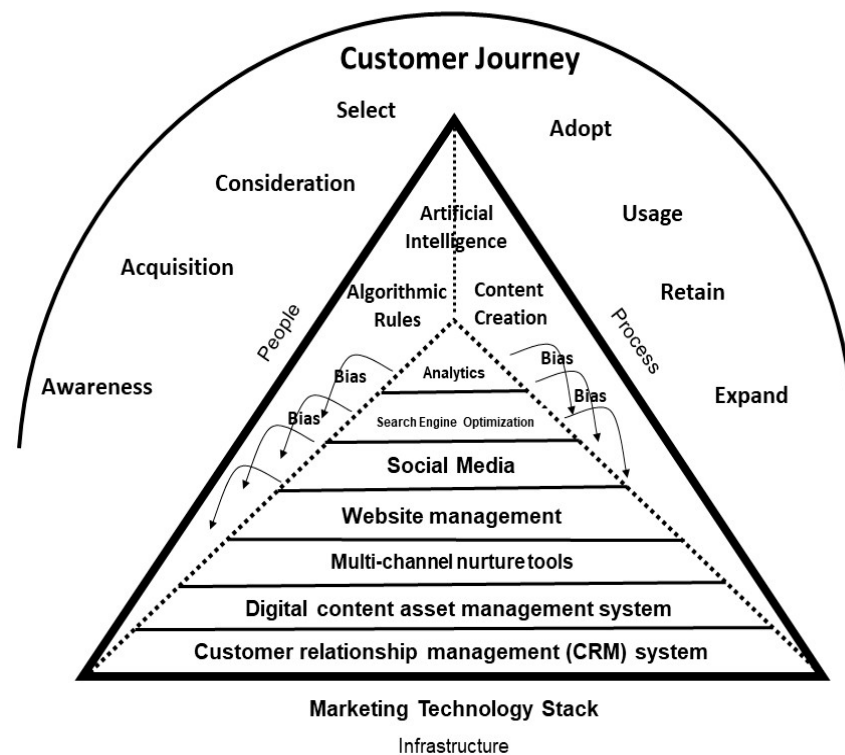


Figure 2. Provisional conceptual framework.

People, processes, and infrastructure were also identified within the literature review as appropriate categories for a top-line classification of the management of AI within a company [40]. In this context, the Martech Stack can be viewed as the infrastructure element, the marketing customer journey is the process element, and the exploration of people (marketeers) is part of the analysis of the primary research. It requires the appropriate combination and interaction of people, process and infrastructure elements within companies to reveal and mitigate bias perpetuation.

3. Research Method

This section consists of two main sections. First, the main elements of the research methodology are briefly outlined and discussed in Section 3.1. Then, in Section 3.2, the data analysis and validation techniques are discussed.

3.1. The Case Study Approach, Data Collection and Research Philosophy

The research reported here adopts an interpretivist philosophy, focusing on the complex interplay between human subjectivity, interpretive frameworks, and a contextual understanding of the social world [56]. The research is qualitative rather than quantitative. Flick et al. [57] have pointed out that qualitative research allows the researchers to be much closer to the subject under study compared with numerical and standardised quantitative inquiries, which is central to the method adopted here. A study of bias in an organisation involves a complex and highly contextual process, for which a qualitative research approach is well suited [58]. The research design was aligned with the overall interpretivist philosophical standpoint, and an inductive approach to concept development was adopted. Thomas [59] (p. 238) notes that the inductive approach “is a systematic procedure for analysing qualitative data in which the analysis is likely to be guided by specific evaluation objectives”. Saunders et al. [60] classify the purpose of a research project as exploratory, descriptive, explanatory, or evaluative, but a combination of research purposes over time is possible. Here, the research is largely exploratory in that it explores perspectives on bias in AI as evidenced in digital marketing activities and systems, but it is also descriptive in that it aims to establish a model that sets out relationships between the different concepts involved.

The analysis of pertinent literature, discussed above, provides a foundation for the primary research and can be viewed as a component of the research method. The primary data were collected through a mono-method qualitative case study of an international software vendor (referred to anonymously as CSC). Mono-method research ensures methodological consistency by employing one approach throughout the research [61]. The data collection method is one-to-one semi-structured interviews with 6 marketing professionals from CSC. To qualify, interviewees had to meet certain criteria—they had to either use AI within their job or have been on a project team that had implemented AI within CSC marketing. A profile overview of each respondent is given in Table 2. These respondents represent a fair cross section with a range of experience years and career levels (manager and lead). AI adoption trends vary among professionals, making it essential to capture perspectives from different stages of AI adoption at different career levels.

Prior to these interviews, respondents were sent (1) a Participant Information Sheet that included the PCF for them to become familiar with it, (2) a consent form, and (3) a preliminary questionnaire of 40 questions. These were analysed to ensure the interviews were customized and focused accordingly to provide the maximum opportunities for appropriate data capture [61]. The core concepts of the PCF were used as focus areas within the questionnaires and interviews. This approach ensured an in-depth understanding of how marketing professionals at CSC engage with AI and contribute to the development of a robust, actionable framework for ethical usage.

Although there were only six interviewees drawn from the marketing department of one company, the authors felt that the depth, variety and relevance of experience of these senior marketing professionals would provide valuable insights that would address the RQs and help progress the PCF into an analytical framework. As pointed out by Islam and Aldaihani [62], qualitative research does not normally include a large sample of a population because the collected data are not quantifiable. Another perspective is provided by Guest et al. [63] (p. 59), who found that, in the context of qualitative interview-based

research, “saturation occurred within the first twelve interviews”, but that “basic elements for metathemes were present as early as six interviews”. This was “purposive sampling”, albeit on a limited scale and from just one company. The interviewees were selected because of their “particular features or characteristics which will enable detailed exploration and understanding of the central themes and puzzles which the researcher wishes to study” [64] (p. 78). The use of semi-structured interviews provided the opportunity for interviewees to provide their own perspectives on bias, possibly uncovering the less obvious aspects, giving them a “voice” in the study [65]. In an emotive field such as bias, which is dependent on personal perceptions and attitudes amongst the participants, there are unavoidable interpretive ambiguities in their engagement with the topic. This often results from perceived power [8], and emotional communities [66]. The authors believe that an initial small-scale sample is justified as a way of exploring these multiple interpretations.

Table 2. Interviewee profiles.

Respondent Code	Job Profile	Years of Experience	Knowledge of AI
R01	Strategic Marketing Project Manager	3 Years	• Led project that implemented AI into a marketing function. • Uses AI in daily role for administration.
R02	Marketing Program Lead	13 Years	• Uses AI in daily role for administration.
R03	Content Marketing Lead	12 Years	• Contributor to projects that implemented AI into a marketing function. • Uses AI in daily role for administration.
R04	Integrated Marketing Program Management	10 Years	• Contributor to projects that use AI for content production. • Uses AI in daily role for administration.
R05	Marketing Localization Strategy Lead	15 Years	• Led project that implemented AI into a marketing function and content production/translation.
R06	Marketing Content Operations	16 Years	• Uses AI in daily role for administration.

3.2. Data Analysis and Validation

Interview data were thematically analysed from the transcripts. The analysis procedure was based on Terry et al.’s [67] six-phase thematic analysis framework: 1. familiarisation, 2. coding, 3. developing themes, 4. reviewing themes, 5. defining and naming themes and 6. producing the report. This was done using spreadsheets with a degree of manual sifting and reorganization of emergent themes. Indeed, Webb [68] recommends using a manual data analysis when conducting small qualitative studies, as this allows a degree of intuition that is not found in software analysis. This view is supported by Mason [69], who argues that manual review of data is preferable as it enables the researcher to explore the data to capture nuances and understand the tone of interviewees. Following the thematic analysis of data to define the core themes, a cross-tabulation was created that was then compared with the cross-tabulation created for the PCF.

This comparison uncovered gaps and suggested new elements that could be incorporated within the PCF, thereby providing a renewed basis for the analytical framework. Using cross-tabulation as a framework analysis tool offers a clear process for conducting

qualitative research [70]. The cross-tabulation mapping of literature, researcher experience and interview data to the frameworks gives transparent and trustworthy insights into the validation of the final analytical framework [71].

4. Results

This section addresses the two research questions, drawing on the literature review presented in Section 3, the primary interview material and researcher observations. The interviewees have been assigned interviewee codes for their direct quotes.

4.1. RQ1. What Are the Current and Perceived Bias Issues in Coding, Prompting and Deployment of AI in Digital Marketing?

The bias issues for AI coding are reasonably well documented in the existing literature [2–4,14,22,23]. However, bias issues within the prompting and deployment of AI are less researched, and these are a focus area within the primary research in this study (Table 3). From the questionnaire returns, five out of six respondents agreed that marketers bring their own biases into marketing campaigns. This was explored further in the interviews and generative AI was perceived to be riskier for bias propagation over traditional AI. R01 stated: “I talk to ChatGPT on a daily basis, now it understands my preference and current work. . .sometimes it works faster than my own brain”. R03 agreed and noted that “every time you prompt (open AI) and the memory is updated you’re training the model on something”. Traditional AI was perceived as less at risk for bias prompting as there are review processes within IT at CSC for any traditional AI projects. There was an assumption by respondents that IT will have followed due diligence in selecting the appropriate people and process. R05 noted that when marketers use traditional AI, “industry standard tools take on the due diligence”. The only concern that emerged for traditional AI was hyper-personalisation in the Martech Stack. R03 noted that “hyper-personalisation based on anonymised customer IDs and behaviour patterns. . .we’re definitely missing a good monitoring system”.

In exploring types of bias with respondents, cultural bias was especially noted and the Eurocentricity of marketing was explored, which was also considered in the literature review [21,33]. When localising centrally created content, R04 noted, “there’s so much, not just languages, but you have to think about dialects. You have to think about the culture”. Essentially, literally translated content may not land well in a local language, and reviewers should understand that culture, as well as being able to speak the language, to ensure correct wording, known as transcreation. R02 noted the bias within buyer personas as Eurocentric: “for research profiles, we survey 600ish people. But it still usually skews heavily into one market, making up a lot of the responses for the survey. . .that adds a bias into findings, even though we’re using the data as opposed to just opinion”. An example of bias was given where social media banners were produced using generative AI to produce the images. In a team review, it was noted that the imagery was not culturally diverse or gender diverse—this was a manual review and edited before the content was used externally—but a clear use case for the ease with which bias can propagate.

The literature gives insight into the lack of effective failsafes and laws regarding AI [4,27], and all respondents noted that, to their knowledge, no failsafes are in place in CSC for generative AI output. All participants stated that further training and education on how to use AI were required and that current training was hard to apply to their day-to-day jobs. R03 notes that “we’re trusting people to use their own critical thinking which isn’t enough”. R02 stated that they are using their own “moral compass” to use AI ethically and check their own bias when using it.

Table 3. Bias issues for coding, prompting and deployment of AI in digital marketing.

Coding	Prompting	Deployment
C1. Machine learning heuristics—quick, approximate solutions—drive AI speed and scalability, but often at the expense of accuracy and fairness [28]. Transparency and accountability are limited due to the proprietary nature of these algorithms, raising ethical concerns [29]. C2. Only 8–10% of software developers are female, and this imbalance can encode biases into algorithms, often unintentionally [31,32]. C3. Assumptions made by predominantly male developers can lead to unfair outcomes, particularly in culturally sensitive applications where debiasing efforts remain insufficient [20]. The European Union’s AI Act mandates debiasing, but loopholes allow companies to circumvent regulations based on production location, perpetuating inequalities and sustaining market dominance by former colonial powers [33]. C4. There are no global regulatory rules for AI; different countries, continents and political and economic unions are employing different approaches [4,27].	P1. Generative AI learning from the users’ preferences. This can include any bias from the prompter who does not understand a culture but is generating content for their market; or any bias from the prompter who assumes their target audience characteristics—gender, age, location etc. [R01, R02, R04]. P2. Marketers themselves can unintentionally corrupt AI models through adversarial attacks, altering input data, such as text or images, to mislead algorithms. These subtle manipulations compromise machine-learning models for all users [34]. P3. Lack of understanding and knowledge for correctly prompting an AI. “The art of prompting” is not something currently taught and so marketers are having to use their own knowledge or research to learn how to prompt. To be aware of bias propagation they must currently use their own “moral compass” [R01, R02, R04, R05].	D1. No identified failsafe in generative AI usage to flag biased prompts or inputs [R01, R02 R03, R04, R05, R06]. D2. Further training is required that is focused specifically on marketing use cases and projects. This includes prompting guidance or training and should be a continuous learning experience [R01, R02 R03, R04, R05, R06]. D3. Inconsistency of laws regarding AI and its usage allows Eurocentric marketing practices to occur. Those who are not culturally or language fluent work on localized projects [R04, R05]. Eurocentric marketing practices are prevalent within large companies—where decisions are made on behalf of other markets by people who may not be aware of cultural norms and differences [21,33]. D4. Further Eurocentric focus can result from incomplete data integrity for research profiles. Persona research may just be done on one or two markets, adding bias into findings [R02]. D5. Usage of historical data for current data-driven decision making—such data for software buyers can be skewed by gender, age, demographics etc., and then used for current marketing where purchaser profiles are evolving to new demographics [R01, R03].

Source: Extant literature and primary interviews (coded R01–R06).

The current literature suggests there is little difference between the pre- and post-sale customer journey as regards the use of AI—content is produced in the same manner and the channels to market are the same. However, interview feedback suggests an alternative perspective. The AI capabilities using customer data are different before purchase and after purchase. R03 noted that marketing has changed significantly in recent years and all respondents agreed that the eight-stage customer journey (Table 1) was appropriate for assessing AI and bias. R04 noted the customer journey was “crucial” to modern marketing, stating: “traditionally, we’ve always used a single customer journey for a single customer—that does not really work anymore. . . it has to be a slight customisation for each customer journey”. R01 provided a more analytical observation, noting: “concern [is] for the pre-sale, in terms of the output because if we use the AI for content generation. . .the AI can only train itself based on the historical data”. The issue here is that personal historical data could be inaccurate. R01 added that “if we let the AI create pre-sales content, it might generate the content that’s more skewed towards men”. In this context, R03 observed: “the white man in business is everywhere”. However, that view was not taken for post-sale AI usage. R01, for example, asserted that “for the post sales, it’s not as skewed as the pre-sales”. This is because AI is using more immediate real-life data from customers who have just purchased—you have their age, gender, country they work in, and job title—giving more control to outputs of AI and fewer instances for historical data assumptions or bias to perpetuate.

Respondents suggested that using AI for post-sale marketing could be easier than within the pre-sale marketing stages, where there could be scalability challenges. R02 emphasised that the volume of content and advertising in pre-sale marketing activities can be problematic, whereas “post purchase is where it [the customers journey] scatters into very different directions, so there would be much less overlap [than pre-sale]”. R02 added that “AI would be really helpful in terms of creating efficiency and scale for what that would look like after the purchase”. Similarly, R04 noted that “especially at post sales, we don’t really have to spend more money or energy on creating awareness”, but also observed that “if we use AI, we have so much more input to give to create perfect prompts to create the perfect customer journey”.

4.2. RQ2. What Framework Can Be Developed to Provide Guidance for Practitioners, for Revealing and Mitigating Bias in AI Deployment in Digital Marketing?

4.2.1. PCF Review

During the interviews, respondents were asked to review the PCF (Figure 2). The pre-interview questionnaire structure and interview script was entirely consistent with the PCF focus areas: AI, Customer Journey, MarTech Stack, People, Process, Infrastructure and Bias. All respondents agreed that the customer journey was of particular value and relevance within the framework—it was understandable to them and its placement within the PCF was acceptable. People and process were also viewed as pertinent umbrella concepts. R02 noted, for example, that “People” would align better to “Content Generation” and “Process” aligned better to “Algorithmic Rules” in the PCF with people generating the content, and tradition rule-based AI being aligned with an established process. R06 noted that “[it’s required to have the] right processes and reviews and governance in place”. All respondents agreed that multiple human reviews of AI output in marketing should take place and that there should be a set process.

It was confirmed by all interviewees that the Martech Stack (Infrastructure) is of great relevance when using AI in digital marketing—it is the conduit through which the AI is used—and must be part of the final framework. R05 noted the Martech Stack “ensures quality of marketing output”. However, there were some conflicting perceptions on how the PCF structured it as a hierarchy. R04 observed that, “[when you] put it in a pyramid, people immediately think of level of importance. . .this is a hierarchy”. R02 agreed and stated: “a pyramid structure implies a foundation or a level of importance, or a volume implication”. However, none of the other respondents viewed it as hierarchical. R02 also noted their view of the bias cascade as follows: “[when you] start at the analytics and then because there’s something that’s set up with a bias there, it cascades into the next level, which would be then like the SEO and then further to the social media and then on to the web itself”. The Martech Stack is a core component of the framework, but interview feedback suggests the presentation of these technologies in a pyramid and the AI cascade warrant review. The Martech Stack is not a hierarchy; multiple technologies within it interact with each other, and any bias within it can be imputed at multiple stages. R04 stressed the importance of an “organised Martech Stack”, whereby companies using this PCF should make sure their Martech Stack technologies interact with each other correctly, and pass information coherently to each other to maintain data integrity.

Project management surfaced as a theme in several of the interviews and there were differing respondent viewpoints on this. R01 was in favour of adding Project Management within the Martech Stack, whereas R02, R03 and R04 saw Project Management sitting under the Process umbrella within the PCF. As regards social media, R02 suggested “social media” be renamed “organic and integrated social media”), to delineate a paid and non-paid approach to social media, which was accepted for the research. Also, as regards the Martech Stack in the PCF, Analytics was seen by R03 and R04 as too broad a term—the

data just exist within CRM and then specific analytical activities are performed on that data. R03 suggested labelling it as “algorithmic analytics and data modelling”. These proposals were incorporated into the amended framework.

The interview feedback, along with relevant references from the literature, were then mapped to the PCF core concepts (2 AI types x 7 Martech Stack technologies x 8 Customer Journey stages, as outlined in Section 2.3). This was a form of framework analysis [54], in which the two main types of AI were mapped against, first, the customer journey stages, and then against the Martech technologies. These interactions are depicted in tabular format in Appendix A as Tables A1 and A2. In addition, the cell data was classified as people, process and/or infrastructure (PPI) themes via colour coding to provide a top-line picture of their relative significance. The definition of people, process and infrastructure follow Jarrahi et al.’s [38] classifications. For “people”, a human will have to be part of the interaction (such as training, complex understanding or prompting); for “process” it is workflows and cross-team collaboration; and “infrastructure” indicates the tools and software used for data and interpretation. Within the tables, sections are merged where there is no differentiation of the core concepts.

4.2.2. Towards an Analytical Framework for Revealing and Mitigating Bias

Based on the interviewee feedback discussed above, and the cross-tabulation of interview data and literature perspectives (see Tables A1 and A2 in Appendix A), a new framework for revealing and mitigating bias in AI deployment in marketing was developed (Figure 3).

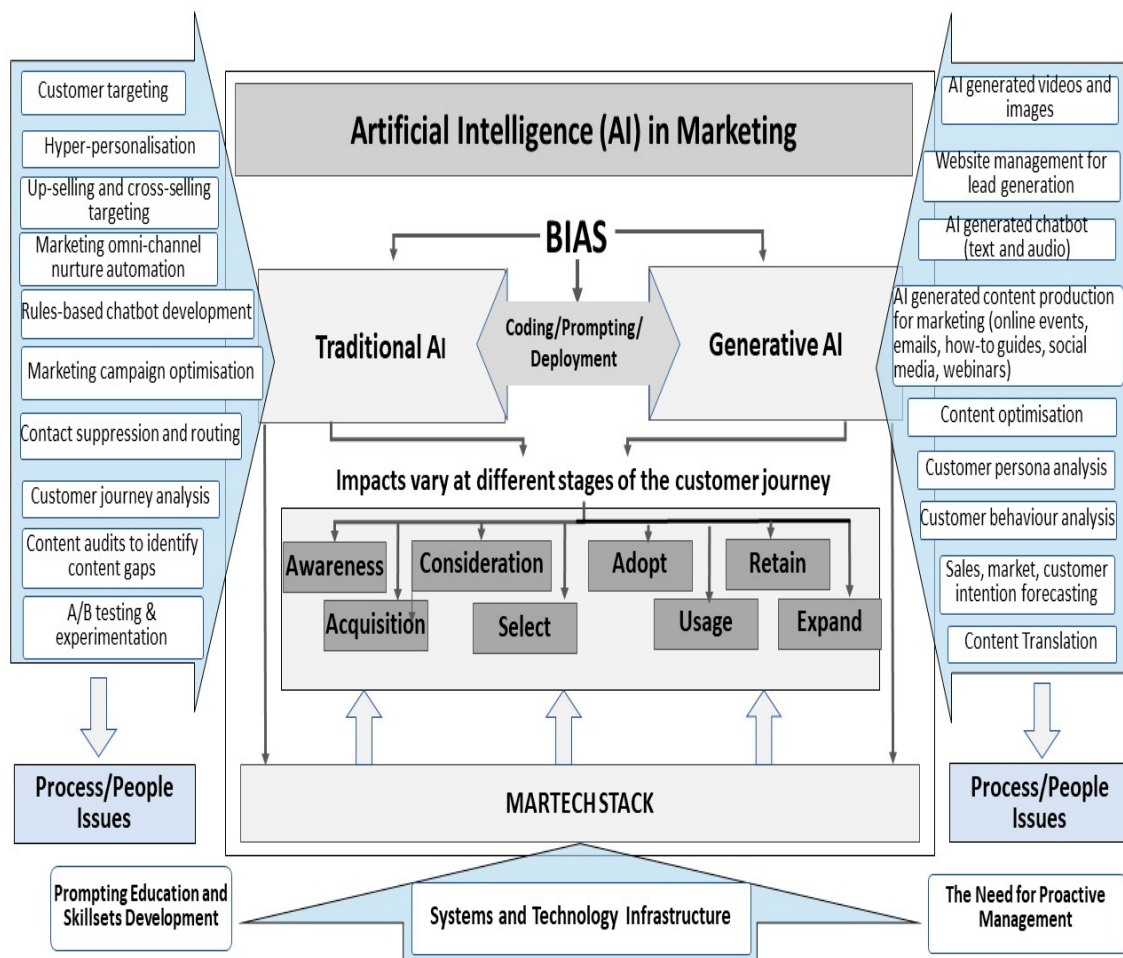


Figure 3. A new framework for revealing and mitigating bias in marketing.

This framework is a progression from the PCF, incorporating the interview feedback. It distinguishes between traditional and generative AI, and pinpoints the main marketing activities in which AI may be deployed (within the blue arrows to the left and right of the framework). These main marketing activities are directly linked to people and processes that influence them. Bias is centred within the framework, and it accommodates the differentiation between coding, prompting and deployment of AI, and the different nature of issues relating to each activity (Table 3). The framework has the Martech technologies underpinning the eight stages of the customer journey at its core—this suggests that impacts will vary significantly from stage to stage. It also emphasises the influence of AI across the Martech technologies, and acknowledges the two key management issues emerging from the interviews—the value of prompting education and the need for proactive management, which were highlighted as being of particular significance for the development and deployment of AI in today’s marketing technology environment.

The framework can act as a checklist and guide for the development of procedures for identifying where bias may occur. A number of steps can be identified. First, review the marketing activities listed in the two blue arrow areas in the framework and highlight those that are of particular importance in the organisation. Second, identify the stage or stages of the customer journey where each of these identified activities has the most impact. Third, scrutinise the activity/process stage interaction and assess: (a) is AI involved in supporting this activity and (b), if yes, explore its operation for possible evidence of bias. This “seat of the pants” approach can be used even by small companies to develop and then formalise and document procedures for revealing and mitigating bias. This constitutes a pragmatic bottom-up approach to addressing an evolving concern, which is likely to be increasingly encompassed in wider top-down governance-related legislation in future years.

5. Discussion

The above results and the interview feedback raised a number of other issues worthy of further discussion. Firstly, all respondents noted the vital importance of correct prompting of generative AI. R06 called it “the art of prompting”. Individually, all respondents discussed the value of learning how to prompt an AI. R04 noted that “one of the main challenges is that we all use AI differently, so I could use a prompt in a different way [to others]. . . because we all have different experiences, languages and so on”. The differing cultural experiences of marketers could lead to Eurocentric aesthetic biases in prompts that exclude diverse cultural representations [21,22,33]. This is problematic because it can alienate and marginalise non-European cultures, communities, and customers when they are exposed to biased AI-generated content.

R04 pointed out that “in the end the outputs also change” but that for his/her company “in terms of branding, in terms of messaging, we want it to be more consistent. The risk is that . . . the AI output won’t be the same”. R06 agreed, stating: “I don’t think there is a whole standard yet, everybody’s using it. . . but how do I even prompt AI to get out what I need”. R02 noted that “[currently employees are] learning through errors of how to appropriately craft a prompt”.

R02 noted their current unease with the lack of prompting education and training: “I would feel a lot more confident about what I could and couldn’t put into a prompt [with training]. R02 also observed that these concerns “holds them back from using AI for anything other than administrative tasks”. R06 agreed, saying it was not a question of “one-off training”, but rather “it’s really the art of how I do that [prompt]”, adding that “I personally don’t feel comfortable yet”. Of note, all respondents strongly agreed that the current training to use AI at CSC was inadequate, and all agreed that training is needed to use AI responsibly. R05 stated that while marketers are encouraged to use generative AI,

“we get guidelines but no risk management”. This illustrates and emphasises the risk of not having global regulatory rules for AI [4,27].

An educational program on how to prompt an AI for digital marketing uses was a key issue for all respondents. R03 recommended that a training model could be used by employees to test their prompting skills in a training scenario based on their job role and interests. They noted that companies should define the bias parameters themselves and a list of acceptable promptings for marketing use cases should be provided. R02 noted that publishing prompting “guidelines on how to do so” would be beneficial. There was also unease, as noted above, on the AI learning from marketers and the risk of unintentionally corrupted AI models through adversarial attacks [34]. This could be problematic in several ways, as it might perpetuate biases, limit innovation, or result in ineffective campaigns. R04 and R06 noted that companies should be limiting AI’s learning from employees (especially in large companies that want to maintain the same brand integrity) and offer generic prompts for marketers to use—similar to Microsoft Co-Pilot that offers standard prompts to all users. R05 explored the idea of “using an AI guidebook” where roles and responsibilities were clearly defined and AI ambassadors from the general workforce are on hand to offer guidance to peers. This will require initiatives across the people, process and infrastructure field if it is to be successfully implemented.

Secondly, it was noted by R02 that companies usually are “reactive to new technology”—rather than embracing a proactive approach to technology usage and implementation. In this context, R03 drew a parallel with the evolution of the Internet: “if you go back to the early days of the Internet—people didn’t really use the Internet very much because the operating system was really, really terrible. It wasn’t until they fixed the operating system that the adoption of it became really interesting”. The respondents’ viewpoints were consistent in that rather than allowing users to explore AI and allowing something “bad” to happen, companies should provide proactive guidance, education and adoption assistance in advance. R02 noted that more control around new technology provides comfort for cautious users, and therefore, proactive management is in employees’ best interests to encourage more usage.

R01 suggested that those resistant to using AI and incorporating it into their work are “legacy thinkers and laggard adopters” and noted “incremental adoption [of new technology] requires support”. All respondents rated themselves as data-driven marketers, and all use AI in their jobs, marking themselves as “early adopters” within CSC (R01). The average score of where they saw AI usage to be at CSC by their peers was 2 out of 5 (one being not used and five being used prolifically). R04 noted that while this score is low, CSC is, nevertheless, ahead of the current industry standard and rate of adoption.

Thirdly, some of the current literature [5,6] maintains that increased ROI and employee output are to be expected from increased AI deployment. This was generally supported by interview feedback. When asked to rank the perceived value of using AI against 10 criteria, “work on higher value activities” and “increased output” were ranked first and second overall (Table 4). This points to the value of supporting the workforce when the potential of new technology in increasing productivity is understood, and staff are engaged in applying new technology to enhance their own performance and output.

Indeed, empowering employees to use new technology fosters a culture of innovation and efficiency, this being rather similar to when software developers are encouraged to create AI at speed [28]. The encouraged speed comes at a cost, with the time to market winning over the time to create fair and diversified datasets. This pressure for innovation could be felt by marketers using AI wantonly, before truly learning its limitations and how to use it. When employees identify tools that enhance their productivity, it is often based on a first-hand understanding of their tasks and pain points. Supporting such

initiatives demonstrates trust, boosts morale, and encourages ownership of work outcomes. It positions the company as adaptable, leveraging modern tools to maintain a competitive edge. Ignoring these requests risks disengagement and inefficiencies, while embracing them can drive better collaboration, streamlined workflows, and higher job satisfaction. Ultimately, actively supporting employees in their use of new technologies creates a win-win for workforce motivation and organisational performance. This underscores the value of a proactive approach to supporting users through an adoption transition, in which the analytical framework discussed above may act as a useful action checklist.

Table 4. Results from respondents’ pre-interview question on their perceived value of using AI in Digital Marketing.

Respondent	Please Now Rank the Value of Using AI in Digital Marketing 1 = Highest Ranked, 10 = Lowest Ranked									
	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
R01	Increased Conversion Rates	Increased Output	Work on Higher Value Activities	Improved Supplier Performance	Increased Visibility of Data	Higher Quality Output	Reduced Workload	Reduced Risk	Improved Brand Adherence	Increased Control
R02	Work on Higher Value Activities	Improved Supplier Performance	Reduced Workload	Increased Output	Increased Conversion Rates	Higher Quality Output	Reduced Risk	Increased Control	Increased Visibility of Data	Improved Brand Adherence
R03	Increased Output	Work on Higher Value Activities	Improved Supplier Performance	Reduced Workload	Higher Quality Output	Increased Conversion Rates	Increased Visibility of Data	Reduced Risk	Increased Control	Improved Brand Adherence
R04	Reduced Workload	Increased Output	Improved Brand Adherence	Work on Higher Value Activities	Improved Supplier Performance	Increased Control	Higher Quality Output	Increased Visibility of Data	Increased Conversion Rates	Reduced Risk
R05	Increased Output	Increased Conversion Rates	Work on Higher Value Activities	Reduced Workload	Increased Visibility of Data	Higher Quality Output	Improved Supplier Performance	Increased Control	Reduced Risk	Improved Brand Adherence
R06	Work on Higher Value Activities	Increased Visibility of Data	Reduced Workload	Increased Conversion Rates	Improved Brand Adherence	Increased Control	Higher Quality Output	Increased Output	Reduced Risk	Improved Supplier Performance

Overall ranking: 1 = Work on Higher Value Activities; 2 = Increased Output; 3 = Reduced Workload; 4 = Increased Conversion Rates; 5 = Improved Supplier Performance; 6 = Increased Visibility of Data; 7 = Higher Quality Output; 8 = Improved Brand Adherence/Increased Control; 10 = Reduced Risk.

6. Conclusions

This article has explored the current and perceived bias issues in coding, prompting and deployment of AI in digital marketing through a review of the current literature and primary data from interviews with industry marketeers. It put forward a provisional conceptual framework from which an outline analytical framework was developed to provide guidance for practitioners for revealing and mitigating bias in AI deployment in digital marketing. The core concepts are taken from leading marketing theories on successful technology adoption [38] and the modern digital marketing landscape (Martech Stack [11] and Customer Journey Map—Table 1).

The research clearly has its limitations. It is based on an analysis of secondary sources and just six in-depth interviews in one major software vendor, which clearly limits the scope for generalisation from these findings, as noted by Gray [72] and Yin [73]. However, Flyvbjerg [74] (p. 223) has suggested that cases should focus on the generation of a deep understanding of the complexity of the case, producing “concrete, context-dependent knowledge”. The authors thus believe the PCF and analytical framework will be of interest to researchers and businesses involved in the deployment of AI in marketing, and that this research is best viewed as exploratory in a new and largely uncharted research field.

The methodological approach of a pre-interview questionnaire with a follow-up interview maximised the value of the data attained. All respondents used AI in their job roles and claimed to be data-driven in their general approach. They covered four separate marketing departments, five countries and five languages to get diverse data. The analytical framework provides a baseline for future research in this field that could be tested and adapted in other business environments. The current framework is designed for large and medium-sized companies that want their marketing departments to use AI for marketing activities. The framework could also be customised for use in small company projects, in which redundant elements could be omitted or modified. It could also be evaluated and developed through wider quantitative studies involving a survey of marketers across a range of companies. Such quantitative studies could, for example, be based on testing hypotheses related to the core concepts of the operational framework, but also regarding the relationships and causes of bias in coding, prompting and deployment. Such studies could enhance the framework presented here and will be of most use to marketing leadership and decision makers who plan and implement AI technologies and associated processes in their organisations.

Future research will be conducted with other interviewees to validate and develop this framework further, and other research teams could usefully extend this to different business settings, in more countries and more languages, to broaden the applicability of the framework. This would support subsequent generalisation, which, at this stage, must be treated with caution. In addition, it will be essential to regularly review and update the framework with the latest AI advances and digital marketing technologies. AI is a nascent area, and those using it are early adopters. This framework will evolve as users become more comfortable using AI in their jobs and as more AI models are created and implemented for marketers to use.

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Appendix A

Table A1. Type of AI & customer journey interactions.

	Awareness	Acquisition	Consideration	Select	Adopt	Usage	Retain	Expand
Gen AI	Content produced for advertising: images, videos, text and audio [14,18,38] 	Content produced for acquisition stage: whitepapers, eBooks, etc. [14,18,38] 	Content produced for consideration stage: whitepapers, eBooks, etc.  AI Chatbots—text, audio [14] 	Content produced for Select stage: Guided experiences and free trials [14,18,38]  Inbound qualification services: contact us and chatbots [75,76] 	Personalised generated content at scale. Content produced for usage, retain and expand stage: emails, how-to guides, webinars, etc. [14,18,38] 	A/B testing on email and content wording and structure [15] 	R04 “internal CSC AI”. R05 “Gen-AI CSC internal tool” 	R04 “internal CSC AI”. R05 “Gen-AI CSC internal tool” 
	R05 “Translation of copy through AI, usage of AI service to generate voice-over in language for video localization” 	Online events (i.e., webinars)—full content production, tailoring content [6]  R04 “internal CSC AI”. R05 “Gen-AI CSC internal tool” 	R04 “internal CSC AI”. R05 “Gen-AI CSC internal tool”  R05 “Translation of copy through AI, usage of AI service to generate voice-over in language for video localization” 	Marketplace to buy software [77]  R04 “internal CSC AI”. R05 “Gen-AI CSC internal tool” 	R05 “Translation of copy through AI, usage of AI service to generate voice-over in language for video localization” 			
	Using Target Account Lists to target certain companies and personas [11,78,79] 	R01 “CSC leverages AI and machine learning to deliver personalized customer experiences” Using Target Account Lists to target certain companies [11,78,79] 	AI Chatbots—routing rules/suppression rules [76]  Using Target Account Lists to target certain companies [11,78,79] 	Contact us and inbound qualification services [75]  R05 “use industry-standard tools” (embedded AI) 	R01 “CSC leverages AI and machine learning to deliver personalized customer experiences” Using Target Account Lists to target upselling and cross-selling software to specific companies and personas [11,78,79] 	Nurture emails and webcast routing rules [2,80] 	R02 “using Marketo for marketing nurture automation”. 	R05 “use industry-standard tools” (embedded AI) 
	R03 “hyper-personalization tools, advanced A/B testing methodologies, customer journey analysis”. 	Webinars—segmenting event audiences, geofencing [6] 	R05 “use industry-standard tools” (embedded AI) 		R03 “hyper-personalization tools, advanced A/B testing methodologies, customer journey analysis”. 			

(indicating where the literature and primary data suggest AI is relevant to the customer journey).

Table A2. Type of AI and Martech Stack interactions.

	Search Engine Optimisation	Social Media	Website	Multi-Channel Nurture Tools	Digital Asset Management (DAM)	Customer Relationship Management (CRM)	Analytics
Gen AI		R02 “Generative AI creates a breadth of banners to be used in social channels” R04 “Creating social posts for customer references for some events”.	R03 “website management for lead generation” Personalised generated content [14,18,38]	R03 “channel nurture tools for email nurture and omni channel strategy” Personalised generated content [14,18,38]	Personalised generated content [14,18,38] R02 “Generative AI supports the content localization process.” Localisation of content [14] Generating descriptions for accessible content [22]	Generate predictive analytics—customer behaviour [83,84] R03 “CRM for lead management”	Generate forecasts [85–87] R03 “Analytics for reporting”
	R03 “content optimization for SEO”						
	Content generation with SEO keywords (optimised organic ranking) [14,18,38]	R03 “Social for awareness and content distribution”	Software reviews—automate and analyse customer feedback [82]	A/B testing on email and content wording and structure [15]	R05 “investment to use Opal (embedded AI)”		
	R04 “internal CSC AI”.	Paid social personalised generated content [14,18,38]	R05 “investment to use Adobe Experience Manager (embedded AI)”	R04 “internal CSC AI”.	R03 “DAM for content management”		
	R05 “Gen-AI CSC internal tool”	Social media content generated from social listening [81]	R04 “internal CSC AI”.	R05 “Gen-AI CSC internal tool”	R05 “Translation of copy through AI, usage of AI service to generate voice-over in language for video localization”		
		R04 “internal CSC AI”.	R05 “Gen-AI CSC internal tool”				
		R05 “Gen-AI CSC internal tool”					

Table A2. Cont.

	Search Engine Optimisation	Social Media	Website	Multi-Channel Nurture Tools	Digital Asset Management (DAM)	Customer Relationship Management (CRM)	Analytics
Trd AI	Targeting rules. A/B testing on keywords. Metadata matching rules. [75]	Social listening targeting rules [81].	Personalisation rules and A/B testing on website. [11,78]	R02 “using Marketo for marketing nurture automation”.	Automating tagging and categorising content [14]	R01 “our marketing department leverages AI to identify target accounts”	R01 “CSC leverages AI and machine learning to optimize campaign performance”
	R01 “CSC leverages AI and machine learning to deliver personalized customer experiences”	R05 “use industry-standard tools” (embedded AI—Sprinklr social media software)	R02 “Persona rules”.	Nurture & promotional emails—data profiling, segmentation, rules, scoring. (i.e., by product based on interaction) [2,80]	R06 “using AI as part of content audits to identify content gaps”.	Contact suppression rules. Data modelling algorithms. Contact routing rules. Contact scoring rules. [2,80]	R02 “Persona rules”.
			R03 “hyper-personalization tools, advanced A/B testing methodologies, customer journey analysis”	R03 “channel nurture tools for email nurture and omni channel strategy”	R01 “our marketing department leverages AI to translate content and deliver content to the right personas”	R05 “internal CSC Machine translation”	R03 “hyper-personalization tools, advanced A/B testing methodologies, customer journey analysis”.
			R01 “CSC leverages AI and machine learning to deliver personalized customer experiences”		R05 “internal CSC Machine translation”	R03 “CRM for lead management”	Analysis of customer data [78]
							Dependent on data maturity—large database required [86]
							First-party & third-party data targeting [87]
							R01 “our marketing department leverages AI to identify target accounts and optimize campaign programs effectively”
							R05 “internal CSC Machine translation”

(indicating where the literature and primary data suggest AI is relevant to the Martech Stack). Colour Key: **Purple** = People, **Blue** = Process, **Orange** = Infrastructure.

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